

# COMPCOIN

The Digital Asset for Trading Using  
Artificial Intelligence



COMPCOIN

[www.compcoin.com](http://www.compcoin.com)

# Table of Contents

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<b>Executive Summary</b>	<b>3</b>
<b>Industry Overview</b>	<b>9</b>
<b>Compcoin Overview</b>	<b>11</b>
<b>Mission Statement and Core Values</b>	<b>14</b>
<b>Why Investors Need Compcoin</b>	<b>17</b>
<b>Market Opportunity</b>	<b>19</b>
<b>How Compcoin Works</b>	<b>23</b>
<b>Governance</b>	<b>26</b>
<b>About FIG and Compcoin</b>	<b>28</b>
<b>The Future</b>	<b>31</b>
<b>Disclosure</b>	<b>33</b>
<b>Software license associated with Compcoin Token</b>	<b>35</b>

# 01



## Executive Summary

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### Compcoin

An incentivized blockchain-based Financial Investment Coin

May 30, 2017

Compcoin

Code CMP

Denominations

mili mCompcoin

micro Compcoin

Date of Introduction March 2014

Supply Growth: Currently 4.6 million coins <http://blocks.compcoin.com>, with 2 new Coins minted every 10 minutes.

Maximum Supply: @ Cut-off at 10,000,000 coins or by January 2026.

Coin Offering date (Mid 2017).

Coins offered 3 million @ \$15

Insider selling of Compcoins 2 million coins to be owned by Compcoin will be restricted resale for two years.

While the government can only issue currency, historically commodities have also served as money (Gold and Silver) in commerce.

The new financial technology based commodity money system uses technology as opposed to gold or silver to create a unit of value. The essential value of precious metals is their use as a

rare medium in creating money that protects against counterfeiting. Blockchain technology, an advancement in Cryptography, solved the problem of counterfeiting on the Internet and this technology is the valuable medium that creates the new modern form of money.

Digital coins are minted by computers using financial technology on a set creation schedule. There is a maximum supply just as with gold and silver. The best digital coins are in demand for entertainment, computer services, reducing financial costs and now for saving and investing. As more people experience using digital coins and realize their ability to maintain against the decline in purchasing value, use will increase.

Rather than focusing on the computer science techniques of financial technology that made Bitcoin and many other digital coins, this white paper focuses on several topics, including the usefulness of digital coins for being the modern form of commodity based money. Compcoin's design demonstrates a digital coin designed for savings and growth.

Digital assets based upon blockchain technology are a megatrend that will directly connect everyone in the world. The new Financial Superhighway will bring together billions of individuals across borders to directly trade products and services with one another. They will be able to store a monetary value in a system where dilution of value from oversupply or the risk of alteration in any way by third parties is not a concern. The use of blockchain will significantly impact the future of financial interactions and the traditional model of a centralized financial system, where individuals respond to posted numbers on a centralized computer. An unfathomable number of complex interactions and trades will be executed daily on the Financial Superhighway.

Digital coin owners that support transparency will establish the digital coins they hold for themselves as an accepted standard. Investors will find them useful, accepted and valuable financial assets to own.

### **Introducing Compcoin-**

Compcoin is a synergy of the blockchain and A.I. investment technology used toward the goal of making your money grow faster. There will be high demand in our rapidly progressing tech economy for the use of quality digital assets.

Compcoin is your access to predictive intelligence technology. These coins provide the following value.

### **Earnings Value-**

The value of potential future cash flow available to individuals using Compcoin investment technology (ART). ART is granted access to the coin holders separately held accounts and makes trades. The coin holder realizes the

profits/losses in the account.

### **Unique Use Value-**

Compcoin's blockchain gives investors the advantage of investing together while keeping control of your funds; There's no need for a centrally pooled fund to accomplish this by using a blockchain to authorize access. The blockchain enables investors of all sizes to individually participate and mitigates the risks associated with pooled investments. Compcoin is democratizing the investment playing field through decentralized crowd investing.

### **Savings Value-**

Holding Compcoins for long term ROI is advantageous. Compcoin provides the opportunity to profit without the need to sell coins.

### **Transparency Value-**

Using Compcoins to invest is highly transparent and heavily monitored to be in compliance with all U.S. financial regulations. Compcoin's founder and financial executives have extensive backgrounds in the securities industry.

Compcoin is designed to be a financial system with artificial intelligence as the means to generate growth in financial capital on an individual basis. Most financial assets derive value through participation in the activities of an organization of people. The capability for A.I. to operate autonomously and automatically, and to link this capability to the use of tokens with blockchain technology represents a synergistic fusion of technologies.

### **Compcoin's Value-**

Today, currency has three primary attributes: 1) a unit of measure 2) an accessible payment system and 3) a mechanism of stored value. Many other so-called cryptocurrencies or digital coins have taken on similar attributes as well. Although Compcoin has similar properties to currency, it is NOT a currency. A more accurate term for this new type of asset is digital asset or coin to the misnomer of cryptocurrency. Compcoin owners will be privy to an asset with a long-term life cycle. The whole of its value is calculated by what degree the users have a need for and or benefit from its use.

Compcoin owners will measure its value through the performance (actual and perceived future sustainability) of its automated, algorithmic trading platform. This platform, called ART (Artificial Intelligence), has successfully predicted profitable U.S Dollar (USD) to Euro Forex trades. Using

historical data, back-testing, and ART's predictive intelligence technology, we believe it can make accurate, forward-looking predictions that can be utilized by traders. ART technology has been used by professionals and works with many compatible brokers. Our algorithm was built using advanced computer science techniques including machine learning, predictive analytics, and Bayesian logic. This adaptive, self-learning investment technology interfaces with many compatible brokerage accounts, and automatically executes trades on behalf of its users. ART manages your live account while you are living your life. ART runs automatically, and you can see the results of these trades in your private investment account, which remains at the brokerage of your choice.

From its inception, Compcoin has proven to be an accessible medium to access investment technology. Users of the coin have access to their accounts and access to their Compcoins at all times. Investors have the freedom to add or subtract the number of coins that they use with a simple transaction.

Compcoin owners have the right to access any investment algorithms provided by Fintech Investment Group (FIG). Fintech Investment Group (licensed NFA member) provides algorithms to Compcoin. These fully developed algorithms are complete in form and function. FIG develops tests and designs the trading algorithms. Compcoin holders have access to this research and use of tested algorithms. This process occurs separately from Compcoin itself. The Compcoin network is the distribution. The proceeds of the Initial Coin Offering retained by Compcoin are to be used for its general corporate purposes and to purchase and acquire access to leading A.I. that can be useful in financial trading. The number of coins you hold will determine the amount of money you can invest. One Compcoin equals access to \$500 in trading capacity in your investment account.

Compcoin replaces fees with the ownership of a digital asset that is only consumed very slowly with use. Look at this possible comparison.

In a \$300 million-dollar fund growing @ 8% percent annually, an investor would pay 3.6% in management and profit sharing fees (assuming the industry standard 2% and 20%). Each year these costs would draw down the account by \$10.8 million. In 10 years with all profits distributed, this would accrue to \$108 million dollars in fees alone. That's not to mention the returns lost on the capital paid out in fees. This scenario demonstrates the cost of renting access to professional investment management versus owning it as an asset with Compcoin.

Now Compare this to a \$300 million-dollar fund managed by ART, growing @ 8% percent annually. The initial investment to buy Compcoin would only equal \$900,000 dollars assuming a \$15.00 expected ICO price. Once purchased, ART is now available for decades. The annual fee on profits would only be \$4.8 million. After 10 years, the total cost of \$48.9 million compares favorably to the \$108 million-dollar cost of renting over ten years.

With Compcoin the initial investment only becomes a cost if the coin declines in value. Unlike the 2% annual sunken cost charged by most funds, Compcoins can actually increase in value.

If the market value of an individual client's Compcoin balance increases, this could potentially even cover all the costs of investing. Compcoin offers the potential to provide 100% savings on traditional money management fees. Compcoin gives individual investors the possibility to make money with capital appreciation of the digital asset, and obtain the opportunity to benefit directly from cash flows in a managed outside investment account.

The Compcoin digital asset creates a new kind of financial asset that is not a security because there is no pooled interest, and earnings are created not by people or organizations, but by technology directly.

This new kind of digital asset can be valued on expected future earnings capacity. The plan is to offer holders the ability to increase capital available for trading by using a part of Compcoin's market value as collateral for trading loans. The proceeds of this margin would be deposited into an individual's investment account to trade with Compcoin technology. In the future, providing Compcoin value-based loans could provide investors with increased trading capital to use with the trading technology. In this proposed example as the market capitalization for Compcoin increases, more of its trading capacity will be used thus increasing its demand. Fintech Investment Group is applying to become a Fintech Federally Chartered Bank to make these types of trading loans possible in the future. The collateral for such loans will be threefold. The value of Compcoin, the proceeds of the loan, and the individual creditworthiness of the investors using the Compcoin system will all contribute to securing the investment loans.

Each Compcoin owner is both a user and investor in the potential for Compcoin to store value. The limited supply of Compcoin, coupled with gated access to its financial network ensures that owners will have a unique opportunity to capitalize on this limited digital asset.

In addition to granting access to ART, Compcoin digital assets also store value based on the economics of supply and demand. When used, Compcoins become more valuable due to their limited supply. Compcoin's ability to store value depends on the growing number of investors becoming users. As the need and desire for Compcoin increases and outpaces the limited available supply, the value of each Compcoin will increase.

### **Compcoin: A new digital asset. A better investment vehicle-**

For many decades, the traditional way to profit from technology was to buy shares in technology companies. What value does an investor receive? There are only three ways to benefit. Firstly, a sale of all or part of the company, an extremely rare event that often happens only when the company is in trouble and prices are depressed. Secondly, by receiving a dividend and usually,

technology companies pay none. Finally, by selling the shares to another investor at a higher price.

It's harder than ever for ordinary investors to get in on the ground floor of a promising public offering and receive triple, or even quadruple-digit returns on the public market over the lifecycle of the investment. Using the technology industry as an example, tech giants, such as Apple, Oracle, and Amazon have all delivered outstanding returns for those who got in at the right time. Conversely, many new world technology companies like Snapchat, Twitter, and Yelp have fared much better on the private market which caters to institutional investors, VCs, hedge funds, etc.) but have not generated much wealth in the public market (Fig. 1).

# 02



## Industry Overview

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Crypto-currencies, tokens, altcoins and other digital assets based on blockchain technology are a megatrend that directly connects the finances of billions of people around the globe via the Financial Superhighway. The Financial Superhighway brings together billions of individuals across borders to directly trade products and services with one another. Using blockchain technologies, the value of such financial products and services, and the transactions themselves are stored in a system that cannot be diluted by oversupply or altered in any way by third parties. The use of blockchain will significantly impact the future of financial interactions, rendering the traditional model of a centralized financial system where individuals respond to posted numbers on a centralized computer woefully inadequate for the extremely large number of complex interactions and trades that will be executed daily on the financial superhighway.

There are more than 1,000 digital assets currently available, with more being created every day. Each has a different purpose, such as Dash, which facilitates anonymous transactions; Ripple is used is for cross-border and peer-to-peer payments; or Potcoin, which bypasses federal banking restrictions imposed on the legalized cannabis industry. Some, such as the Iceland-based Auroracoin, or Dubai-based OneGram, cater primarily to users in a specific geography.

The most popular are Bitcoin and Ethereum. Bitcoin has more than 16.3 million coins in circulation, is contained in nearly 11.5 million Bitcoin wallets, and performs more than 321,000 transactions per day. The number two cryptocurrency is Ethereum. It only launched in July 2015, but it already has a market capitalization of over \$28 billion, and the groups have come before the S.E.C. proposing ETFs for their coins.

Overall the market for digital assets is booming, with digital coins already demonstrating a strong track record of financial growth. In 2016, the overall valuation of the digital currency market nearly tripled from \$6.5 billion to nearly \$18 billion. So far in 2017, the overall market now stands at \$145 billion, and both Bitcoin and Ethereum have hit all-time price highs and record trading volumes. Some experts predict the digital currency market could be worth \$1.7 trillion in seven years.

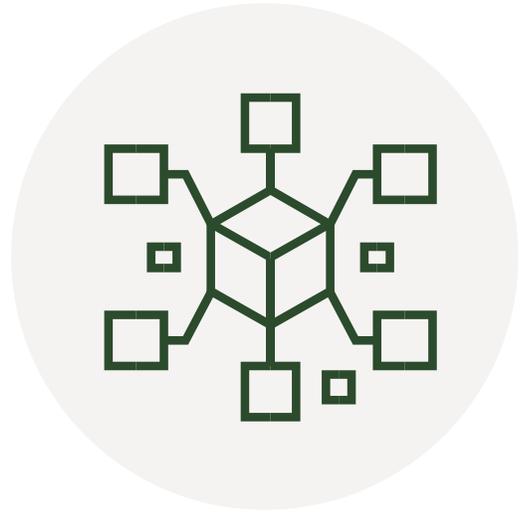
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**Overall the market for digital assets is booming, with digital coins already demonstrating a strong track record of financial growth.**

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In 2016, the overall valuation of the digital currency market increased by more than 250% from \$6.5 billion to nearly \$ 17 billion. So far in 2017, both Bitcoin and Ethereum have hit all-time price highs with record trading volumes. Experts predict the digital currency market could be worth \$3 trillion in seven years.

# 03



## Compcoin Overview

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Compcoin is a US-based digital financial asset that is superior in its transparency and ability to store long-term value, and is the key to leveling the investor playing field by unlocking sophisticated, A.I.-enhanced trading technologies. Compcoin's value proposition links to the demand for and performance of ART's algorithmic trading platform. The more Compcoin an investor owns, the more money the investor can leverage for Forex trades with ART. Since the supply of Compcoin is limited, this demand will increase the value of Compcoin for long-term investors, Forex traders and speculators alike on the open market.

Compcoin is designed to be a financial system with artificial intelligence as the means to generate growth on a completely individualized basis. Most financial assets derive value through participation in the activities of an organization of people. The capability for AI to operate autonomously and automatically, and to be owned through building access use tokens with blockchain technology represents a unique fusion of technologies.

### **Micro Use:**

Fintech Investment Group (FIG) has unveiled its planned use of Compcoin, a U.S. based digital asset. FIG will accept Compcoin as payment, and will use Compcoin's blockchain to manage and provide automated investment services for its clients. Once a Compcoin is acquired, the owner of that coin can begin to access the ART trading platform through the broker of their choice and begin trading their accounts. With ART's potential to produce returns, a Compcoin owner can begin investing immediately.

## Macro Use

Compcoin is designed to be a financial asset superior in its ability to store long-term value. Investors may buy Compcoin to leverage it as an alternative investment vehicle similar to the way investors buy, hold and sell other asset classes (e.g. equities, bonds, commodities, and precious metals). However, the primary function of Compcoin is to grant investors access to ART—a proprietary, automated, algorithmic foreign currency exchange (forex) trading platform developed by FIG.

Using sophisticated “Big Data” and artificial intelligence (A.I.) technologies, such as machine learning and predictive analytics, ART analyzes historical, back-tested Forex trading data to predict the potential outcomes of future US Dollar-to-Euro (USD/Euro) currency trades, and automatically executes those trades on behalf of investors. After more than seven years of testing the software in both a lab environment and later with private investors, ART has successfully predicted USD/Euro forex trades with accuracy and delivered an average return on investment (ROI) of greater than 10% quarterly. As such, Compcoin’s founders felt the technology was ready for release on the open market.

FIG believes that ART’s high success rate at predicting trades, coupled with the high rate of return from these trades, will stimulate demand among investors and traders to purchase and use Compcoin specifically to gain access to ART. The more Compcoin an investor owns, the more money the investor can leverage for Forex trades with ART. And since the supply of Compcoin is limited, this demand will increase the value of Compcoin for long-term investors, traders and speculators alike on the open market.

Compcoin can be transferred directly between users without the need of an intermediary. Once Compcoin becomes a publicly available, open, convertible coin (estimated mid-2017), FIG will make Compcoin available for trade with Bitcoin, Ether and other digital coins on one or more electronic exchanges.

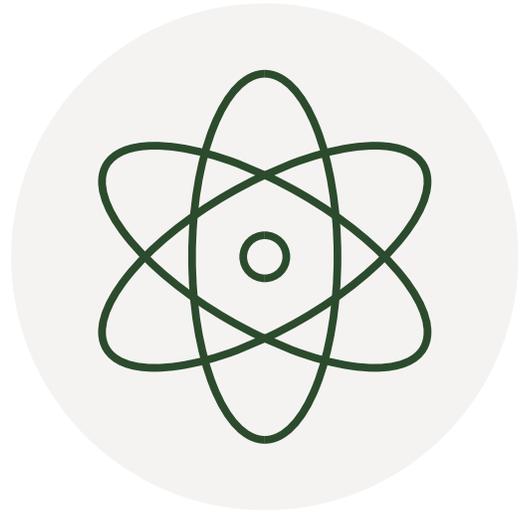
As of 6/1/17, more than 4.6 million Compcoins are minted and or privately held. Since its introduction in 2014, an average of 35 new coins have been minted every 10 minutes. The maximum number of Compcoins that will ever be produced is 10 million, on or before January of 2020.

## A word about crypto-currencies...

Although Compcoin shares similar properties to both currencies and cryptocurrencies such as Bitcoin, it is not a currency and cannot be used to make purchases or other financial transactions outside of its original intent. Currencies are issued by central governments and have three primary attributes: a unit of measure, an accessible payment system and a mechanism of stored value. Compcoin has incorporated this third attribute as part of its value proposition.

We prefer the term “digital assets” to the misnomer of “crypto-currency”. Compcoin owners will be privy to an asset that can be reused for decades (minus transaction fees). The whole of its value is not only calculated by the number of coins used, but to what degree the users benefit.

# 04



## Mission Statement and Core Values

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Compcoin relies heavily on its core values and seeks to be a trusted superior investment vehicle for serious individual investors and a platform for financial growth.

**Democratizes:** Leveling the playing field by granting everyday investors access to highly advanced trading technologies that previously were only available to large banks, hedge funds, and elite investors.

**Transparency:** Providing investors with 100% visibility into their Compcoin investments, including all trades and transactions, as well as their interactions with the company, its representatives and officers.

**Security:** Leveraging blockchain technology to record and protect all Compcoin transactions (e.g., purchases and sales of Compcoin, but also Forex trades) and provide immutable records that cannot be altered by third parties.

**Compliance:** Obeying all U.S. regulations to showcase good faith to all investors and regulatory bodies, and demonstrate trustworthiness of Compcoin as an investment.

**Financial Control:** Investors who seek to leverage ART as part of their investment strategy will maintain 100% control over their finances by creating and funding a Forex trading account with the broker of their choosing and linking it to ART. Any profits from successful forex trades

are deposited directly into the investor's account and are immediately accessible.

## To achieve this, the company relies heavily on its core values:

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- ✳ **Technology:** Leveling the playing field by granting everyday investors access to highly-advanced trading technologies that previously were only available to large banks, hedge funds and elite investors.

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- ✳ **Transparency:** Providing investors with 100% visibility into their Compcoin investments, including all trades and transactions, as well as their interactions with the company, its representatives and officers.

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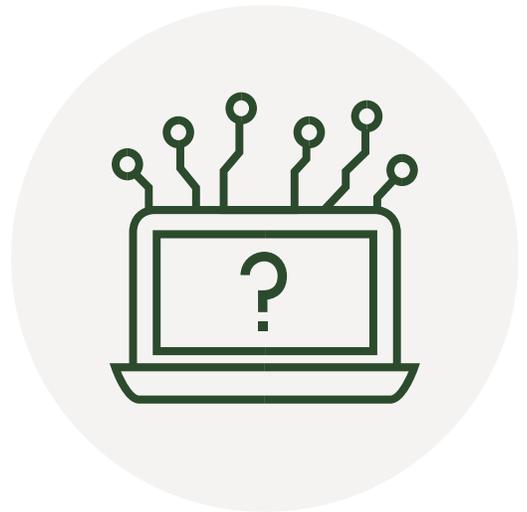
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# 05



## Why Investors Need Compcoin

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Compcoin's proprietary, automated, algorithmic forex trading platform (ART) levels the playing field by putting advanced trading technologies once reserved for large banks and elite investors into the hands of everyday investors. Using intelligent, A.I.-enhanced algorithms, ART analyzes historical, back tested trading data to predict the possible outcome of future trades\*.

The technology then automatically executes trades on behalf of Compcoin owners, obviating the need for them to closely monitor their trades 24 hours a day to react to market-moving news or trends. The technology relies exclusively on historical data and predictive analytics and is not prone to human emotions or errors made by both novice and experienced traders alike. In 7 years of controlled lab testing, and later with real investors, Compcoin delivered quarterly returns on investment (ROI) much higher than the ROI of most retail and institutional forex traders.

**\* NOTE: Preliminary performance results were primarily achieved in a controlled environment using historical trading data measured against actual trading results. It is important to note that past results are not an indicator of future performance. FIG will release official quarterly results as mandated by the NFA.**

Finally, with Compcoin, trading can be leveraged by the amount of Compcoins that an investor owns. The more Compcoins an investor owns, the more funds they can leverage for algorithmic trading. This mechanism serves as both an incentive to acquire Compcoin, as well as a barrier preventing investors from over-leveraging their brokerage accounts.

With Compcoin, investors have complete control over their funds at all times. Instead of forcing investors to create and fund a separate account with Compcoin to access its algorithmic trading platform, Compcoin links to many of the top Forex brokerage platforms, enabling investors to use their brokerage of choice. All profits from trades are immediately available into the investor's brokerage accounts.

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# 06

## Market Opportunity

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There are numerous factors in the marketplace that are converging to create a favorable environment for Compcoin's ICO.

U.S. banks are contributing to the devaluation of the U.S. Dollar. The U.S. money supply has increased 470% over the last decade, which can lead to inflation, interest rate volatility, falling bond prices and more. Part of the reason for the increased money supply is the increase in bank loans, for which banks are incentivized to write. While bank lending declined initially after the 2008 collapse of the U.S. housing market, it has grown steadily since then, expanding by six percent a year since 2013 (Source: US Federal Reserve data). Given the current administration's stance on repealing Dodd-Frank legislation, which placed various restrictions on banks, it is likely that banks will increase lending using capital that had previously been earmarked for reserves, covering deposit accounts, etc.

While a weaker dollar can have a broad, negative economic impact on everything from the price of goods and services to interest rates to bond sales, a weaker USD does not preclude Forex traders from cashing in on the fluctuating currency.

Despite the stock market recently experiencing record-breaking highs, companies have not generated much as much wealth in the overall market cap of the public securities market as they used to. For example, old-world tech giants, such as Apple, Oracle, and Amazon once provided immense returns for early stock market investors. These days, many new world technology

companies such as Snapchat, Twitter and Google have been brought public much later in their growth cycle. This has retained a great deal of wealth among private elite investors at the expense of public stock market investors.

With Compcoin, everyday investors can get in on the ground floor of a new digital asset, whose value and growth is tied to the demand for and financial performance of its algorithmic forex trading platform, as opposed to a company’s financial performance or future demand for a specific commodity. With Forex trading, the risks and ROI are directly dependent on how much the investor invests and the multiple that the investor chooses to leverage.

While old-world tech giants, such as Apple, Oracle and Amazon have all delivered triple- or even quadruple-digit returns for early investors – a prospect that is barred to most ordinary investors, many ‘new world’ technology companies such as Facebook, Twitter or Google have fared much better on the private market, which caters to VCs, hedge funds, etc. (Fig. 1).

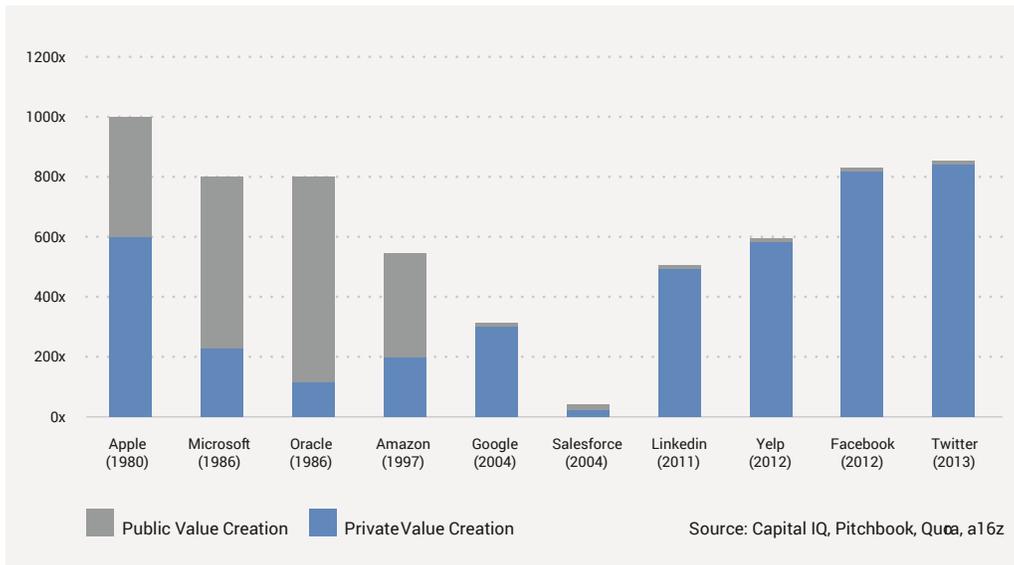


Figure 1

**Private Versus Public Market Return Multiples for Select Public US Tech Companies**

The digital coin market is surging due to investor demand and enthusiasm for digital assets as an alternative investment vehicle. In 2016, the overall valuation of the digital currency market nearly tripled from \$6.5 billion to \$18 billion. Industry leaders predict the digital asset market could be worth \$1.7 trillion in seven years.

Given the above factors, we believe that Compcoin, as part of the new digital asset class, will have tremendous appeal for:

Long-term investors who wish to buy and hold Compcoin for its future value

Current traders who wish to access Compcoin’s A.I.-enhanced algorithmic trading platform to improve their return on investment

Potential/Future trader's everyday investors who have been hesitant about Forex trading in the past; or more experienced traders looking to diversify their portfolio

Digital coin speculators looking to acquire Compcoin and other digital assets, coins, etc., and sell them to other investors/speculators to generate short-term gains/wealth.

Given the above factors, we believe that Compcoin, as a new digital asset class, will have tremendous appeal for:

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★ **Long-term investors** – who wish to buy and hold Compcoin for its future value

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★ **Current Forex traders** – who wish to access Compcoin's A.I.-enhanced algorithmic trading platform to improve their ROI (there are more than 4 million retail forex accounts in the world, including 150,000 in the U.S.)

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★ **Potential/future Forex traders** – everyday investors who have been hesitant about forex trading in the past; or more experienced traders looking to diversify their portfolio

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- ✳ **Digital coin speculators** – looking to acquire Compcoin and other digital assets, coins, etc., and sell them to other investors/speculators to generate short-term gains/wealth
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# 07



## How Compcoin Works

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To access Compcoin’s proprietary, automated, algorithmic forex trading platform (ART), investors must first set up an account with Compcoin and download the cloud-based software application to their computer.

**ART allows investors to trade together – similar to a central fund but without combining or pooling funds together.**

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At the end of the quarter, ART returns the deposited Compcoin\* to the investor’s digital wallet. All profits/losses are realized in the investor’s account in real time. A 20% performance fee will be realized quarterly by the managing CTA.

To access Compcoin's proprietary, automated, algorithmic Forex trading platform (ART), investors must first set up an account with Compcoin and download the cloud-based software application to their computer.

Next, investors must purchase Compcoin, which grants them access to the proprietary forex trading platform. Investors may purchase Compcoin either directly through FIG or other existing Compcoin owners via the Compcoin network. Compcoin can also be acquired in the open market.

Once purchased, Compcoin is stored in a secure digital wallet or an encrypted computer stick. The minimum number of Compcoin needed to access ART is 5 coins, which authorizes an investment of \$2,500. Fifty Compcoins allows up to \$25,000 to be invested in trades, and so forth.

Next, investors need to set up and fund a Forex trading account with the broker of their choice and connect the account to the Compcoin platform. Here is a link to the brokerages, with whom ART currently connects: <https://compcoin.com/compatible-forex-brokers/>. Compcoin will continuously add new brokerages to this list, such as TD Ameritrade and others.

To begin trading, investors use the Compcoin software to indicate how much of their Forex brokerage account they would like to leverage for trading and deposit the appropriate number of Compcoins into ART. A few times a week, ART automatically forwards its USD/Euro predictions based on algorithmic trading models that have been rigorously back-tested using historical data and predictive analytics to the investor's broker in the form of an order for automatic execution. Investors will have complete transparency over all transactions and can increase or decrease the investment amount at any time.

ART combines all trade orders together, allowing investors to trade together -- like a central fund but without combining or pooling funds together.

At the end of the quarter, ART returns the deposited Compcoins to the investor's digital wallet. Clients keep any profits from their Forex trading, minus Compcoin's 20% share of profits, and any other trading fees levied by the investor's broker.

**\* Note: Compcoin is transferable and divisible, and exhausts when used to activate the ART trading technology at a rate of 0.5% each quarter. Once a coin is exhausted, it may no longer be used or traded and new Compcoin must be acquired.**

### **Compcoin Cost Structure-**

FIG charges investors NO annual fees to access ART, and collects 20% of the gains generated from profitable Forex trading. These charges are separate from and unrelated to an investor's purchase of Compcoin.

## **Compcoin's Incentivized Mining Network-**

Compcoin's mining model is designed to create a distributed network. The Bitcoin and Litecoin design created the seeds for a computer processing arms race. Compcoin is based on a custom developed Bitcoin and Litecoin code base. Compcoin is an evolution from miner-based control of the network to a user-controlled system. Compcoin's mining network consists of clients running mining sticks supplied by the company to purchasers or \$10,000 or more in Compcoin. Sticks are monitored, and coins are credited based upon network uptime. Each wallet holder can run a digital mining stick. The client is rewarded for keeping a stick plugged in. A random lottery incentivizes Compcoin holders to keep sticks running.

# 08



## Governance

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Because Compcoin is based in the U.S., all Compcoin investor purchases, trades, company interactions and other activities are governed by U.S. regulations. While many other crypto-currencies and digital coins attempt to circumvent U.S.

regulations by hosting their offerings in other countries (e.g., Ether, which is based in Switzerland), Compcoin founders consciously chose to base Compcoin in the U.S. to demonstrate their commitment to transparency, regulatory oversight and a level of governance expected by institutional and individual investors.

### Compcoin Pricing and Release Schedule

Compcoin will be holding its ICO (Initial Coin Offering) on June 14, 2017. There will be a total of 3,000,000 coins available for \$15 USD each at the offering.

Compcoin believes in rewarding investors/users for early adoption, and has set up the following bonus structure to reward those who choose to invest early.

- 1 The first 700,000 coins will be sold with a 20% bonus in coins (Making the effective cost \$12 per coin)

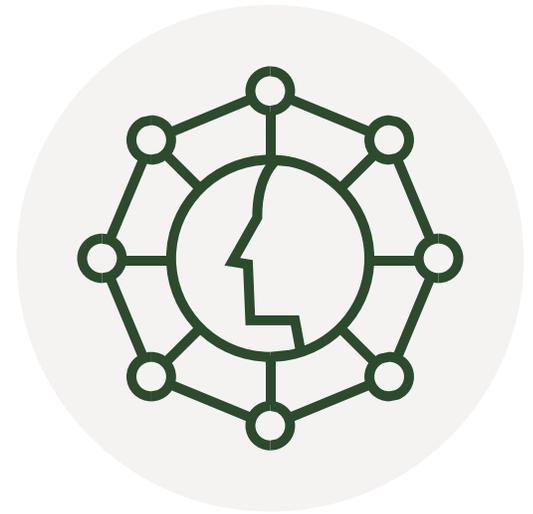
**2** The second lot of 700,000 will be sold with a 15% bonus (Making the effective cost \$12.75 per coin)

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**3** The last 700,00 of the bonus pool will receive a 10% bonus (Making the effective rate \$13.50 per coin)

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# 09



## About FIG and Compcoin

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### Chief Executives

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**Alan Friedland** founded both Fintech Investment Group and Compcoin. Mr. Friedland has been developing artificial intelligence for financial trading systems since 1993 and has been developing predictive intelligence systems to perform trades in the Forex market since 2010. Mr. Friedland also founded Edge Securities, member N.A.S.D. and Edge Investment Group, associate member American Stock Exchange. These firms were among the first proprietary leveraged securities trading firms for professional licensed traders.

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leveraged securities trading firms for professional licensed traders.

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**Mike McDonald** is an Advisor to Compcoin. McDonald has over 24 years' experience in financial trading. Before Compcoin, McDonald was Senior Financial Advisor at Aegis Capital Corp where he leads the investment strategy for high profile clients. McDonald is a licensed securities broker and has advised over 1,000 clients with investable assets ranging from \$250k to \$20 million. He also has been a branch manager for N.Y.S.E and Nasdaq firms.

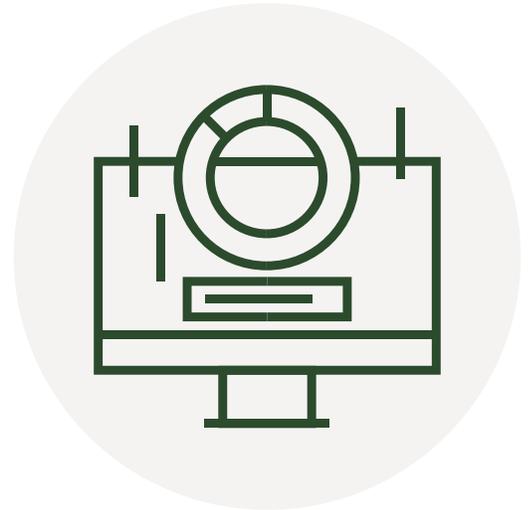
**Josh Dettman** is President of Fintech Investment Group, and a key Advisor to Compcoin. Mr. Dettman has more than 20 years of experience in financial trading and financial technology. Dettman was the lead securities trader at Aegis in Florida, a New York-based investment management company managing 1.5 billion dollars in assets, and before that, a Director of Global Assets at Wescap, a private fund management company. In these positions, Dettman counseled institutional clients (hedge funds, funds of funds, banks, insurance companies, pension programs) on investment strategies including sector rotation, momentum trading, and ETF executions. His counsel led to a fivefold increase in assets under management.

**Dr. Elena Avraham** is the Chief Technology Officer at Compcoin. Dr. Avraham is a holder of many degrees and citations, chief of which is her PhD in Wave Motion in Fluids and Solid Bodies from Kuban State University in Israel.

Elena has been the architect of many trading and financial programs, and is currently writing new code that will allow Compcoin holders access to some of the most cutting-edge trading solutions on the planet. She is currently the

principal software engineer at Alredo where she works on predictive trading software, and signal based algorithmic behavior.

# 10



## The Future

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Compcoin and its team is always in the pursuit to continue capturing engagement of additional retail, institutional and pension clients. There are many benefits of investing in any of the ART Networks more than 1,700 different algorithms but picking the right ones can be tricky. The Compcoin team commodities trading advisor will always be there to help.

Support for Compcoin is growing more and more everyday as well as the community around it. To gain more market support, Compcoin is gradually increasing the amount of cryptocurrency exchanges it is being traded on. Education about the Compcoin and ART Network is vital for mass market adoption. Many different advertising campaigns and initiatives are being developed to promote education and mass market adoption for the coin and the ART Network.

Compcoin is illustrating how to create exceptional returns by adhering to advanced statistical methods and artificial intelligence, even though bull and bear markets.

The ART Network is always being developed, although Currently Forex is the main market ART trades in, algorithms for more markets are being developed day to day to offer investors more diversity and peace of mind while investing. While the Compcoin team produces most of the algorithms to this date we are offering the option for more developers to submit their work to us in a mutually beneficial agreement to ensure innovation and future longevity of the ART Network.

ART's latest product being brought to the table January 1, 2018 will allow ART to trade one crypto against another within investors' portfolios as well as many other strategies within the

cryptocurrency market.

The Compcoin community will begin to sign agreements with exchanges to optimize the performance of the new algorithms and trading strategies the ART Network adds to ensure maximized profitability for both the exchange and Compcoins investors.



11

## Disclosures

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Compcoin is a digital good and commodity that is used to run an investment/trading application. The Compcoin digital coin does not act as a substitute for currency. Compcoin's value is equivalent to its member's best financial estimation as to the value of financial trading technology, the licensed rights to the use its encoded financial trading software, and to the degree it allows its members to profit from its technology. The predictive intelligence information is in the form of statistical data that constitutes an objective report of facts on a non-selective basis directly from the output of a software program.

Past performance is neither indicative nor a guarantee of future performance. Trading Futures involves substantial risk of loss and is not for everyone. Dollar and percent gains listed include commission charged by the broker, real-time quote fees and any monthly platform fees that might exist. Monthly drawdowns posted are measured on a closing month to closing month basis. Percentage gains/loss are measured using a normalized account balance (our per unit trade size) to closer reflect what our average customers might have seen. They do not include the acquisition of Compcoin. Fintech participates in 20% of profits on a monthly basis.

Refer to our license agreement for full risk disclosure. Compcoin is not a registered or licensed investment advisor or CTA. We claim the self-executing exclusion from registration granted by the CFTC, Rule 4.14(a) (10). Use of Compcoin for investing is done through Fintech Investment Group member N.F.A. Past returns have not been audited by any government agencies and therefore should be considered the user and early adopter testimonials only. These results may not be representative of the experience of other clients. The Compcoin financial trading network operates

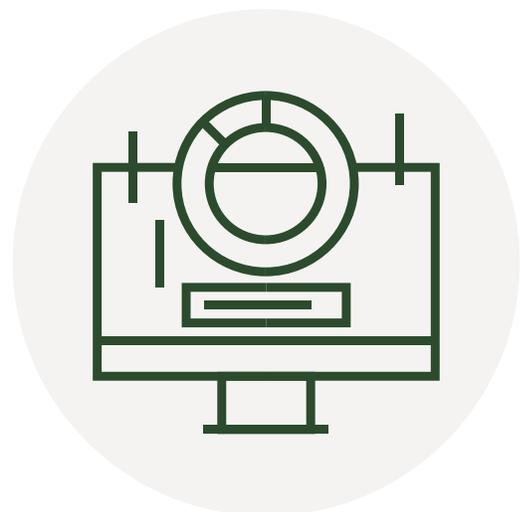
under the control of an incorruptible set of business rules executed by automatic computer algorithms. The purpose and utility of a Compcoin token in this category is a membership in a decentralized investment fund where investors trade privately, but share access to investment technology and trade together. Compcoin members are not dependent on the effort of any kind by third parties, in their business using software and services that the Compcoin grants access. Using Compcoin encoded financial trading software is based solely on the various artificial intelligence programs selected under the advice of Fintech Investment Group, member N.F.A.

There are two financial incentives that are attached to this membership. First, the speculation that Compcoin tokens and membership will grow in value as the use of Compcoin grows. Second, the members ability to use and potentially profit from the developed and tested trading technology. Compcoin buyers are purchasing the membership represented by a blockchain digital token of value.

Common Enterprise: Money raised from Compcoin sales is for payment of virtual goods and services, and access to financial trading services. Each investor's funds are held privately with a regulated and licensed investment firm. Investors trading and investment funds are not pooled and there is no common enterprise between Compcoin holders and the miner of Compcoin. There is no common enterprise, neither horizontal nor vertical commonality.

Reasonable Expectation of Profit: Purchasers of tokens of this type may purchase in expectation of profit. In the case of Compcoin, the miner has total control over fund utilization from token sales. Compcoin holders have enough control to impact the value of their tokens or the enterprise fundamentally.

# 12



## Software License Associated with The Compcoin Token

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The right to access trading applications available on Compcoin financial trading network

Compcoins are not securities. They do not represent any interest in Compcoin LLC. Nor do they provide the right to any gains or profits of either Compcoin LLC or Fintech Investment Group. Running Compcoin's trading technology feature to trade Forex is your enterprise. You will have to know how to follow instructions, have an existing or open Forex account of a size you deem appropriate. The date you turn on and off the program will in large part determine your profitability. You will determine the size of orders entered into your account by the number of tokens you send to the trading platform. All funds used to purchase newly issued Compcoins are for the exchange of value of the membership and the uses and rights to software licenses collectively shared by its members. All development of Compcoin's financial trading software and its embedded AI algorithms are delivered by Fintech Investment Group complete in form and function. No funds from Compcoin sales will be for further software work or adjustments made to the algorithm or the trading technology. Compcoin agrees to maintain the usability and security of the free Compcoin wallet software to the best of Compcoin's abilities. Member's maintenance and security upgrades are provided at no cost by members for other members. Compcoins are transferable, divisible and exhaust when used at a rate of 0.5% each quarter. Tokens are consumed when sent to activate trading technology at a rate of 0.5% each quarter.

The Recent publication of the Legal Framework for Blockchain token issuance and trading has been published by Harvard and MIT business and legal experts. Compcoin by its original design follows

this framework to ensure that Compcoins are not in any respect deemed a security or convertible virtual currency.

Compcoin does not meet the definition of securities in any respect because:

- 1) Compcoins are exhausted as they are used to activate encoded financial trading software.
- 2) Compcoin financial trading technology is complete in form and function.
- 3) Compcoin does not have voting rights.
- 4) Compcoin does not pool funds.

No further efforts for development by Compcoin are in effect. Fintech Investment Group provides advice including by computer coded algorithms. All sales are final for the licensed use of the completed financial trading technology. Through their efforts, owners of Compcoin turn on or off their broker's trading software in a private, segregated forex account that they fund. All profits and losses from this activity are determined by the coin holders individually and not collectively. Individual Compcoin holders determine the size of trading in their account by the number of Compcoins they activate. The success of the individual who buys Compcoin does depend solely on them and not in any way upon Compcoin issuer success as a whole. Individual Compcoin holders do not share a common enterprise in any respect with the seller. Compcoin membership purchased by electronic tokens is not a security but rather a membership with rights of use. Potential profits by members are in all respects separate and distinct from profits of Compcoin issuer.

Your efforts will be required to resell your Compcoin. Your profits/losses are determined by your use of the trading software, or by the market as a whole. Compcoin makes no representations on your ability to transfer Compcoin to any other party at a profit or loss although we expect to be listed on exchanges and will make efforts to promote the liquidity of Compcoin.

The success of Compcoin software sales does not correlate with individual Compcoin holder's profits or losses from using the financial trading software. Compcoin can sell as many tokens as are available based upon the programmed mining schedule. The proceeds of the new Compcoin sales will go directly to the issuer of Compcoin, minus a sales commission and other promotional expenses paid to refer Compcoin members. You can make profits or sustain losses independent of the fortunes of others. Compcoin purchasers must take an active part in managing their financial trading business. You have the control.

Our team sincerely believes that we have a truly innovative product that provides numerous value propositions with the potential for wealth accumulation. Compcoin is not only the onramp to the Financial Superhighway, it will be the vehicle by which all others will be measured. **We invite you to join us as we transition from the world that is, to the future.**

[www.compcoin.com](http://www.compcoin.com)